





Analytical point

- Mainly interests – but also a little bit of domestic politics and institutions

Substantial

- Arctic is largely isolated from Ukraine crisis because of Russian energy interests
- Sanctions are eroding backbone of cooperation
- May become rational for Russia to disrupt cooperation

Policy recommendations



| | US | Russia | China |
|-----------------|-----------------------|---|---|
| Globally | Stability | Revisionism | Stability (for now) |
| Arctic | Nuclear deterrence | Nuclear deterrence Energy (dependence) | Not much (seat at the table, shipping) |





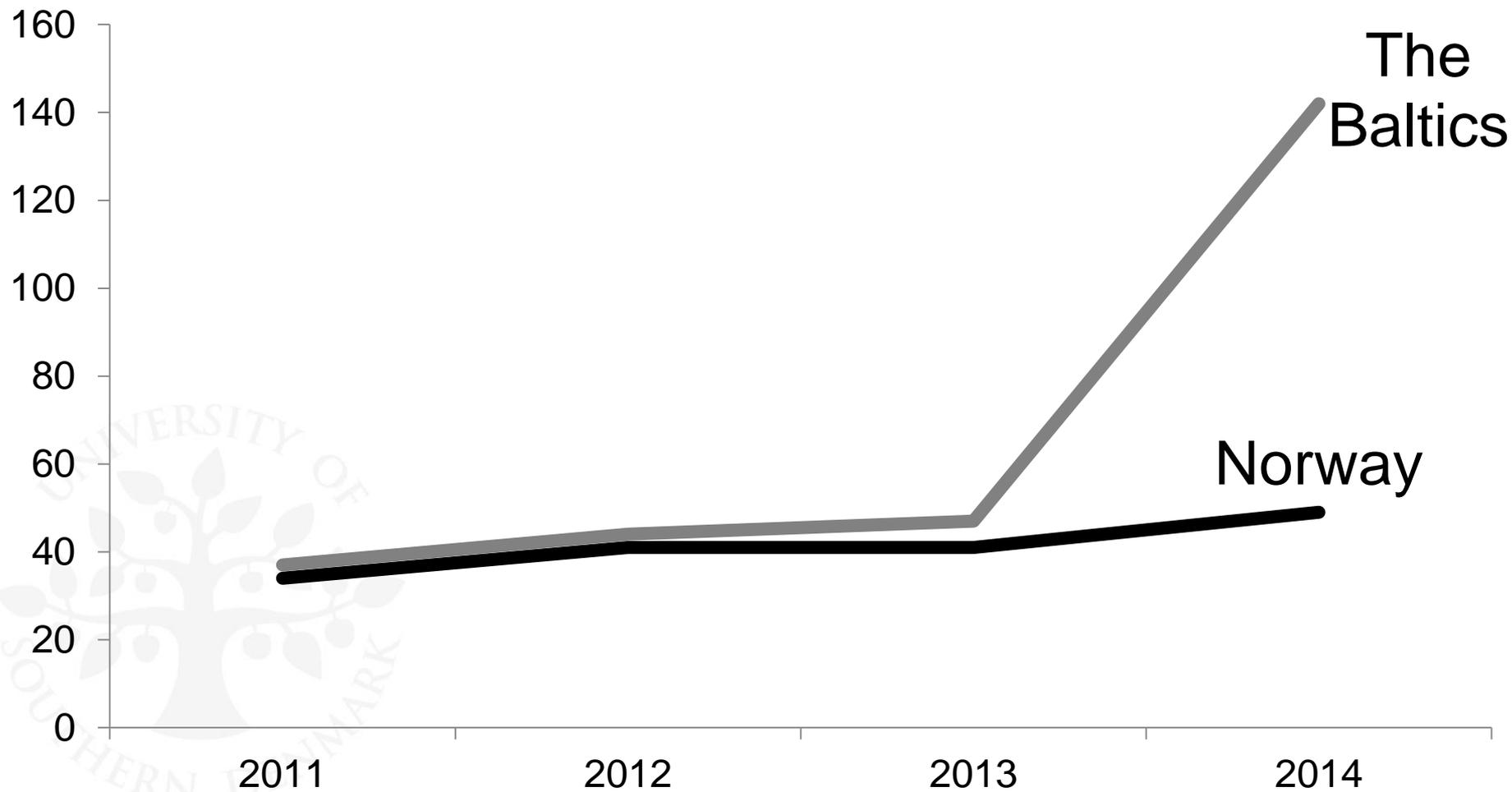
3 types of consequences

- Military: limited
- Diplomatic: limited
- Economic: more severe

Russian restraint, some Western push



Western scrambles of Russian planes





2 scenarios for Russian push

- Moscow gets tired of waiting
- Putin fears domestic opinion

Harassment, breakdown of cooperation

Not war!



Policy recommendations

- Continue as now, but consider future sanctions
- Continue and expand cooperation
 - Maritime security operations doctrinal development
 - Declaration on military conduct (exercises, flights etc.)
- Be vigilant (but avoid security dilemma)
 - NATO
 - Prepare military capabilities (especially detection)
 - Prepare communications channel





Reserves in Russian Arctic (estimate)

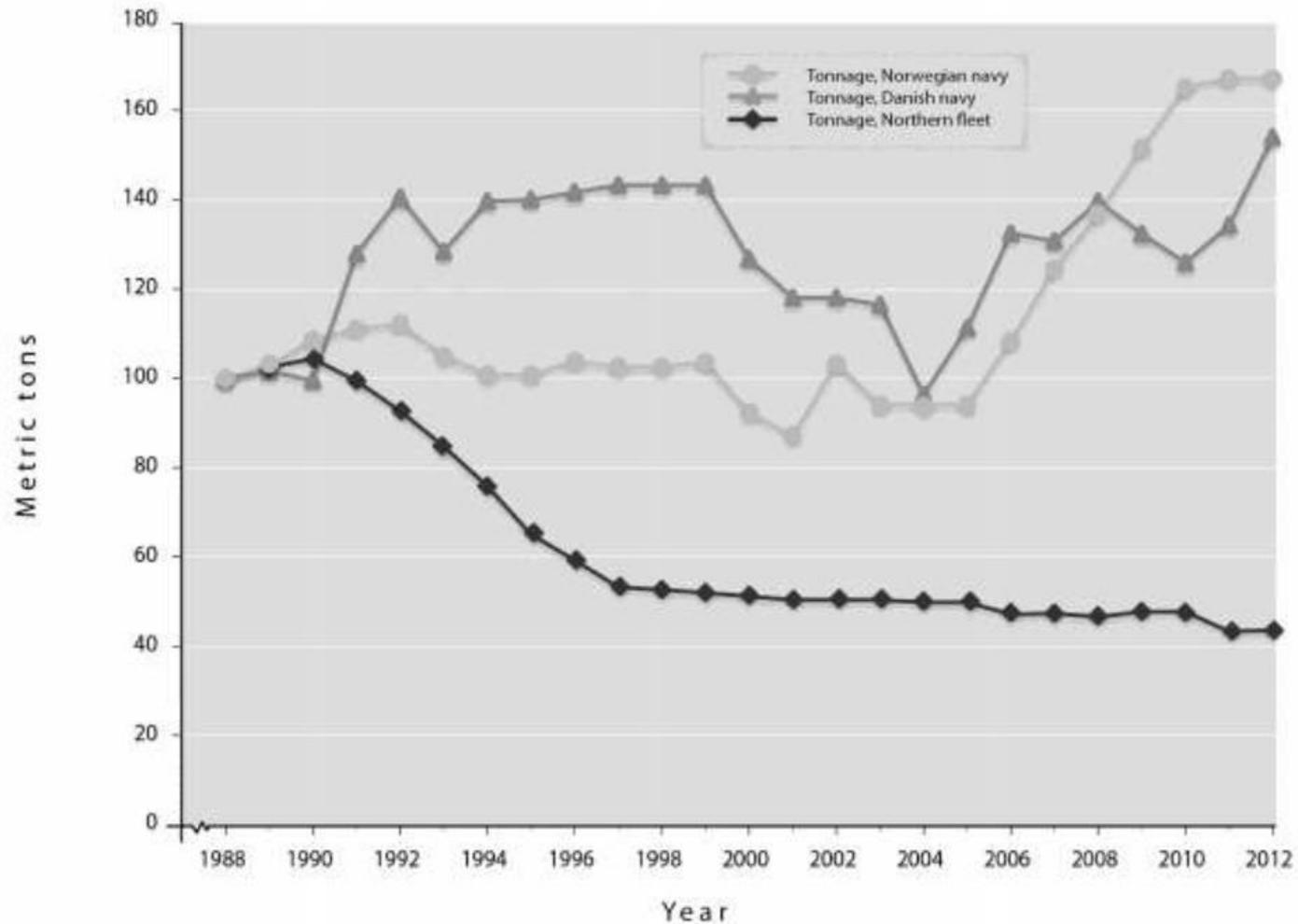
| | Potential reserves (boe) | Share of possible reserves | Year of current production |
|-----|--------------------------|----------------------------|----------------------------|
| Oil | 48.000.000.000 | 14 % | 13 |
| Gas | 258.000.000.000 | 40 % | 67 |

Source: IEA (2011)





Fig. 7 Compared evolution of the tonnage of Danish and Norwegian navies with the Russian Northern fleet, 1988-2012 (index 100 for 1988)



Source: Lasserre et al (2012)